

# A Microsoft-Native Fundraising & Finance Integrated Solution

*SylogistMission CRM and ERP, Powered by Microsoft Dynamics 365*

## The Challenge: Outdated, Disconnected Fundraising Software

As nonprofits grow in scale and complexity, disconnected fundraising tools hold fundraising teams back, creating inefficiencies and missed opportunities to deepen donor relationships..

- Donor, campaign, and financial data living in separate systems
- Manual reconciliation between fundraising and finance
- Inconsistent reporting for leadership and boards
- Heavy admin work, spreadsheets, and workarounds
- Limited, impractical AI capabilities
- Rising long-term cost and platform risk

## The Solution: SylogistMission CRM + ERP

Replace outdated and disconnected systems and empower fundraising teams across the full donor lifecycle, from engagement through financial reporting

- Donations flow directly from CRM to ERP, with no manual reconciliation
- Fundraising and finance teams share the same real-time data
- Leadership sees consistent, trusted numbers across departments
- Donor intent and restrictions captured accurately at the point of giving
- Faster month-end close with fewer errors and audit issues
- Reduced reliance on spreadsheets and manual work

## About SylogistMission

Founded in 1976, SylogistMission delivers Microsoft-native CRM and ERP solutions that unite fundraising and finance for complex nonprofits. As part of Sylogist, a publicly traded company [TSX: SYZ] trusted by over 2,000 public sector and nonprofit organizations globally, we support healthcare, education, faith-based, NGO, and federated models on a secure Microsoft platform.

### Microsoft-Native by Design

- Built on Microsoft Dynamics 365, Azure, and Power Platform
- Native integration with Outlook, Teams, Excel, SharePoint, and Power BI
- Enterprise-grade security and compliance

### Real-Time Reporting Leaders Can Trust

- Live dashboards across fundraising and financial data
- Unified views for advancement, finance, and executives

### Embedded AI Across Fundraising and Finance

- Next-best-action recommendations
- Automated summaries and forecasting

### A Structured, Low-Risk Migration Approach

- Full-function, go-live launch
- Delivered with trusted solution partners
- Ensures continuity, data integrity, and long-term stability

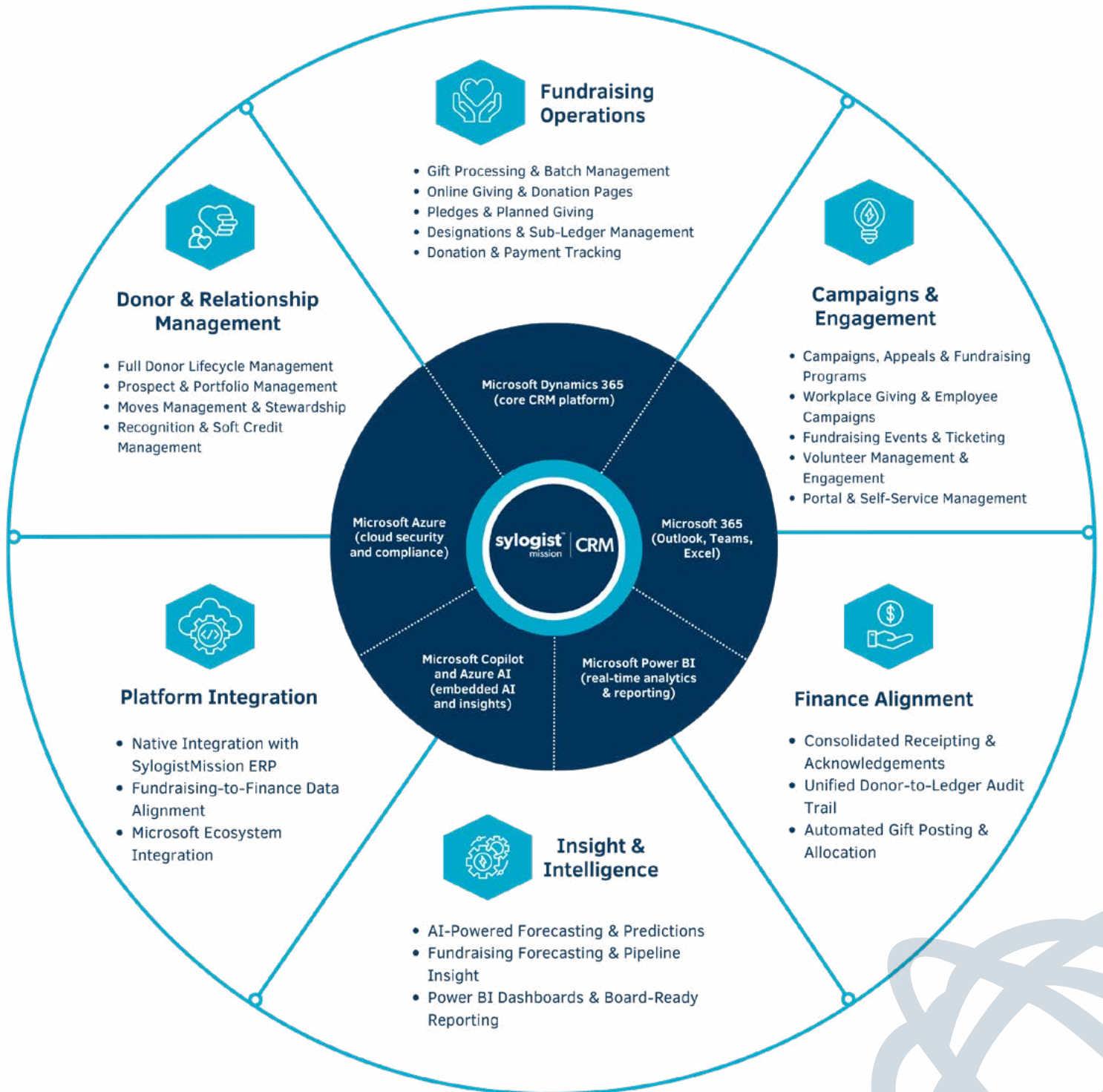
### Lower Total Cost of Ownership

- Comprehensive data conversion with validation to protect data integrity
- Full-function go-live supported by experienced solution partners
- No forced future re-platforming or disruptive rebuilds

# About SylogistMission CRM

## A Single, Microsoft-powered CRM Built for Modern Nonprofit Fundraising

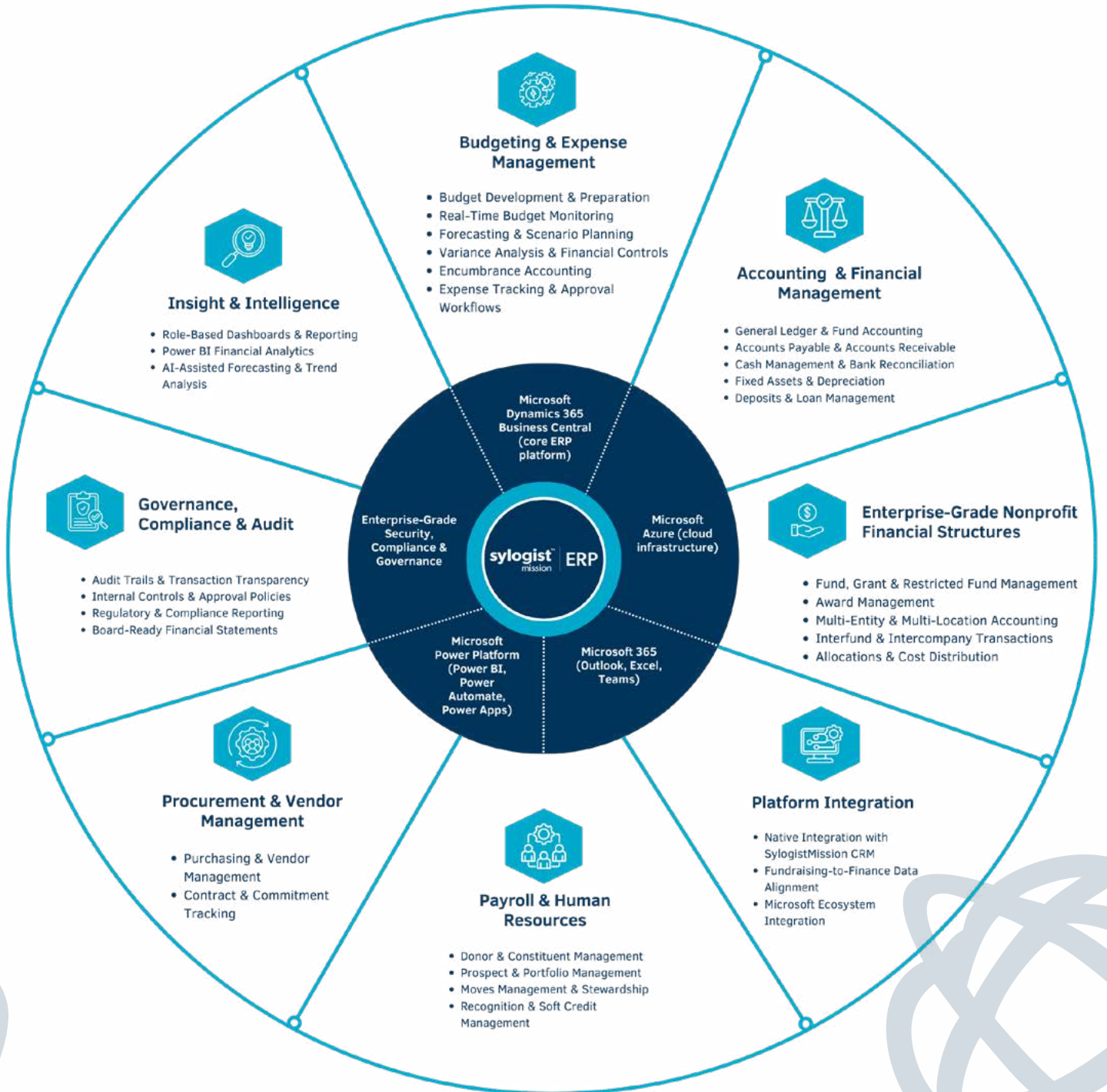
SylogistMission CRM unifies donor relationships, fundraising activity, and performance insight in a single Microsoft-native platform. From grateful patient programs and major gifts to campaigns, stewardship, and forecasting, it replaces disconnected tools with a clear, real-time view of fundraising performance that teams and leadership can trust.



# About SylogistMission ERP

## A Microsoft-native ERP Designed for Complex Nonprofit Finance

SylogistMission ERP brings fund accounting, budgeting, compliance, and real-time reporting together in a single Microsoft-native platform. Built for nonprofit complexity, it replaces manual processes and disconnected financial systems with accurate, board-ready insight that finance teams and leadership can rely on.



Connect with the SylogistMission Team

Contact Us

marketing@sylogist.com  
403-266-4808  
[sylogist.com/mission](https://sylogist.com/mission)